

Rental Real Estate Income and Expenses

Please fill out one sheet for each rental

Address

Street _____ Apt/Suite _____

City _____ State _____ Zip Code _____

- Type of rental property
 - Single family
 - Multi-family dwelling
 - Commercial real estate
 - Land
 - Short term/Vacation rental
 - Self Rental (Your S Corp/Corp/Partnership rents from you the individual)
- How many days last year was this rental property used for PERSONAL USE by you or a relative and not available for rent at full market value? _____
- Total annual income from rent of this property. _____
- Advertising expense. _____
- Cleaning and Maintenance expense. _____
- Commission fees paid to rental agency. _____
- Fire or hazard insurance expense. _____
- Legal or professional fees paid. _____
- Professional management fees. _____
- Mortgage interest paid and PMI paid. Please upload Form 1098 Mortgage Interest Statement.
Interest and PMI Paid _____
 Form 1098 Uploaded/Included
- Other interest paid including private mortgage interest paid or business credit card interest paid. _____
- Total real estate tax paid (including county/town, school, village if applicable). _____

- Total utilities paid including gas, water, electric, telephone or cable. _____
- Home owners association fees paid. _____
- Repairs expense. _____
- Pest control expense. _____
- Any additional expenses not listed above including description and amount.

- Major improvements are subject to depreciation rules. Please upload receipts for all major improvements showing amounts and date of expense. (Improvements will be deducted over the life of the asset)
 Receipts Uploaded/included
- Would you like to deduct the cost of one or more vehicles for this property? Please fill out a **Vehicle Expense Sheet**
 Yes
 No